

6HVVLRRQ 7KH 6KDUHKROGHUV *HQHUDO 0HHWLQ
7KH FRQYHQHU RUVWKHQH QH HUH Q Q G\$ D S\$WYRLYHZG
WK 0HHWLQJ RI WKH' L)RXUWU% RDKV K%HR DRES B Q\ LWHFWR
&RPSDQ\ KDV GHFLGH DG WKFDWG MUKH * Z Q Q DEH KH HVG L Q J
/HJDOLW\ DQG FRPSOLHQQH RII WWHHR QYHHQLQJ SORH H
WKH 6KDUHKROGHUV *HQHUDO 0HHWLQJWL D LQ F RPS D
EXVLQHVV UXOHV RI WKH 6KH QJHes of A S R FN ([FKDQJH DQ
'DWH DQG WLPH
7LPH RI RQVLW\ PHHWL 7XHVGD\
7LPH RI RQOLQH YRWLQJ
2QOLQH YRWLQJ YLD WKH 6KHQ]KHQI 6W R FN ([WRDQJH 7
WR DQG WR RQ 0D\
2QOLQH YRWLQJ YLD WKH 6KHQ]KHQ V W H P F N V ([FKDQJH
RQ 0D\
0HHWLQJ PHWKRQ 7KH 6KDUHKROGHUV *HQHUDO 0HHWLQJ DOW
RQ VLWH DQG RQOLQH YRWLQJ 6KDUHKROGHUV RI WKH
\$OO VKDUHKROGHUV RI WKH &RPSDQ\ WKH HOG ZLVKH

6HFXULWLHV 'HSRVLWRU\ DQG &OHDULQJ DQFUSRUQ WKRQ
UHJLVWUDWLRQ GDWH DW WKH FORVLDQ RI WKH DPHUHQWL
DWWHQG WKH 6KDUHKROGHUV *HQHUDO ZHHWLQJ DQGD
0HHWLQJ DQG YRWH KDYH SWR[EIGRHWKQDWRKPSDQHU R
'LUHFWRUV VXSHUYLVRUV DQGH&RPSDQDQDJHPHQ
/DZ\HUV HQJDJHG E\ WKH &RPSDQ\
2WKHU SHUVRQHQHODWYDQWXODWV DQWVWHJXGDWHRQ
*HQHUDO 0HHWLQJ
9HQXH RI RQ VLWH PHHWLQJ &RQH H[FQRGRP)DF)
%XLOGLQJ ;LQJXDLTXDQ'5RUGLFWDQJ KRXYWQFH
,, 0DWWHUV IRU 'HOLEHUDWLRQ

3URSRVDO 1R	3URSRVDO	5HPDUN
		QBRMH FKHFNHG L FROXPQ FDQ EH Y
	*HQHUDO SURSRVDO \$OO SURSRVDOV H[FHSW FXPXODWLYH YRWLQJ SURSRVDOV	¥
1RQ FXPXODWLYH YRWLQJ SURSRVDO		
	:RUN 5HSRUW RI WKH % WKH &RPSDQ\	RDUG RI 'LUHFWRUV ¥
	:RUN 5HSRUW RI WKH % RI WKH &RPSDQ\	RDUG RI 6XSHUYLV ¥
	)LQDQFLDO)LQDO 5HSRUW RI WKH &RPSDQ\	¥
	3URILW '3URILW EXWKLRQ &RPSDQ\	¥
	)XOO 7H[W DQG 6XPPDU\ RI WKH \$QQXDO 5HSR RI WKH &RPSDQ\	¥
	3URSRVDO IRU WKH 5HQHZDO RI WKH (QJDJHP WKH \$FFRXQWLQJ)LUP	¥
	3URSRVDO RQ WKH &KDQJH RI 5HJLVWHUH &D DQG \$PHQGPAHQWMAHQ	¥

7KH DIRUHVDLG SURSRVDOV KDYH EHHWQ OHHYLWZHQJGR
)RXUWK %RDUG RI 'LUHFWRUV RI WKH WKHS DQXUDQKG %RQ
6XSHUYLVRUV)RU GHWDLOV VHHEUWKH &RPSDQQRXQ \$S
RQ ZZZ FQLQIR FRP FQ
3URSRVDO LV D VSHFLDO UHVRSSUWLQDO SURSRVDO

RI VKDUHKROGHUR[LHVQFØXWKYHRRQMSUDWLWKWVSHWVQJ

)RU WKH YRWLQJ UHVXOWV RI QKHZDDUHVSDUGSUHPOS
YRWHV RI VPDOO DQG PHGLXP VLJHQ]HQYHQWRUWRUWPDL
VKDUHKROGHUV RWKHUSHWKYLQRLUHQVROHQLFPEHDDQDJ W
FRPSDQ\ DQG VKDUMKXODGHVZLKRLQGHFWKDDQ\ IRRONKH
WKH OLVWHG FRPSDQ\ DQG GLVFORVH WKHP VHSDUDWHO
,QGHSHQGHQW RSDHQWZLOVORUHQVWKWKWDWZRRONGH
OHHWLQJ

,,, OHHWLQJ 5HJLVWUDWLRQ DQG 2WKHU ODWWHU
5HJLVWUDWLRQ PHWKR

1DWXUDO SHUWRQVØDKROGHULW,UHQWUHQWRUWL
SUR[LHV WR DWWHQSUW[KHVNKHVQJQWKGWVKHSLRZHURI D
, 'FDUGV RI DXWKRUL]HUV IRU UHJLVWUDWLRQ

/HJDO UHSUHVHQWDWLYHV RUOQKHUVSDRQLHDWRMHQR
,I OHJDO UHSUHVHQWDWLYHQJDWWHQHQRDGGUKEGRXQW
VKDUHKROGLQJ FHUWLILFDWHV ILESIDOVVHIDEXVLQHJDOO
FHUWLILFDWHV HQQWUHQWLRQIQUSUR[LHVHQWDLJYHV DW
SUR[LHV VKDOO KROG WKHLU , 'EDWGRIFLESIDOVVHIDEXWLSR
LVVXHG E\ OHJDOOHSHOHVHQWDLQWDLWLDWHKROGHULFDFF
LQVWLWXWLRQDQVQDKROGHULHQWDLQWDLWLRQ

1RQ ORFDO VKDUHKROGHUV FDQ UHJLVWHU E\ OHWV
5HJLVWUDWLRQ WLP

7KH RQ VLWH UHJLVWUDWLRQ WLFHQJRLWKHROKHDKRO
RQ OD\ IRU UHJLVWUDWLRQHPPXNWE\EGHQWOLYVUR
&RPSDQ\ EHIRUH RQ OD\

2Q VLWH UHJLVWUDWLRQ VLWH

&RQIHUHQFH 5RRP) 1R <DQJMLH 7HFKJQDQRTKD)QFV
+DQMLDQJ 'LVKXLEWV\<DQDQJYX 3URYLQFH

&RQWDFW LQIRUPDWLRQ

&RQWDFWV)DQ)HQJELQ DQG 4LQ 1DQ

$7\text{H}_2\text{O}$
$$) D [$$

(P D L O] M E # \ D Q J M L H F R P

1 R W H V

7KH 0HHWLQJ LV H[SHFWHG WR ~~BE~~ CHUWZIKRU LQDOHI QDGGW
0HHWLQJ VKDOO ~~DEHDP~~ ~~WGE~~ WULRQ ~~QD~~ QSHQVHVQ VSRUWDWLRQ

6KDUHKROGHUV DWWHQGLQJ WKHKDHHVLIQJ KRXUDGH
0HHWLQJ DQG KROGG RUVLQJLQJ KROGG SRZMLIRFDWWHR
YHULILFDQWRQ DQG YHQXH

,9 6SHFLILF 2SHUDWLQJ 3URFHGXUHV IRU 2QOLQH 9RW

\$W WKH 6KDUHKROGHUV *HQUHODODWHH WQQYRWKQJ WKKR
WUDGLQJ V\ VWHP DQG ,QWHUQHW YRWLQJFKDQJWH PDVR
KWS ZOWS FQLQH HURWRQSSOHQDEHILFRRSWKDWLQJ SU
RQOLQH YRWLQJ

9 5HIH UHQFH 'RFXPHQWV

5HVROXWLRQ RI WKH)RXLQ WKH WRLOU RI RMK'HLU &RPSDQ\

5HVROXWLRQ RI WKHH)URXUWKW%LRQDUBVRI6XSHU&YRPSD

2WKHU GRFXPHQWKHQHKNQUHGWRE'NW KHK DQJH

\$QQH[6SHFLILF 2SHUDWLQJ 3URFHGXUHV IRU 2QOLQ

\$QQH[3RZHU RI \$WWRUQH\

, W L V K H U H E \ D Q Q R X Q F H G

<DQJ]KRX <DQJMLH (OHFWURQLF 7

7KH %RDUG RI 'LUH

\$ S U L O

\$SSHQGL[

6SHFLILF 2SHUDWLQJ 3URFHGXUHV IRU 2Q
, 3URFHGXUHV IRU 2QOLQH 9RWLQJ

9RWLQJ FRGH DQGLRQWIRQJ RUEGLQJRWLQJDKDFRQVH ZK/H
DQG WKH YRWLQJ DEEUHYLDWLRQ LV <DQJMLH 9RWH

9R W L Q J R S L Q L R Q V

)RU QRQ FXPXODWLYH YRWLQJ SURSHUDIV W\$SRYRWL
\$EVWDLQ

6KDUHKROGHUV YRQLSQRBRQVNDKHDLHQKHHVDPGHWRBLQDL
SURLSRVDOV HJFDNSWYWKLRWLQX SURLSRVDOV

,I D VKDUHKROGHOV RQ WDHVHQHSHDDOSHERISLFVSORS SQ GDD V
YDOLG YRWH VKDOO SUHYDLO SIUDSRVDOKERHOBWH W R W H V
WKH YRWLQJ RSLQLRQV RQ WKH VSHFLIDFQ GUMSRVDROWY Q V
WKH JHQHUDO SULOSRVUDR W K D O QSRBSYR W HG M K DYUHKIR O R Q
JHQHUDO SURSRVDO EHIRUH WKHRQSHRQI WFKSIUHSQHDDO W
SUHYDLO

,, 3URFHGXUHV IRUVIRWZQDGLIQR6XJWKHPQR6WRFN6KH
([FKDQJH

9RWLQJ WLPH 7UDGLQJ KRXUV RQ 0DWR DQG
WR

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WUDGLQJ V\ VWHP

,,, 3URFHGXUHV IRU 9RWLQJ WKURXJMKWKWK,QQJKHQHW 9F
6WRFN ([FKDQJH

7KH WLPH IRU VWDUWLQJ YRWLQJ RQ WKH , QWUH
WKH GD\ RI WKH RQ VLWH PHHWLQJ

)RU RQOLQH YRWLQJ WKURXJK RCKGH,LOWVHUKDQHOW DYRWKL

LGHQWLW\ DQG REWDLQ DQ 6=6('LWVRDO6&HUYLVFHLFDWH
DFFRUGDQFH ZLWK Guidelines for Investor Identity Authentication for Online
Services of Shenzhen Stock Exchange (Revised in 2016)7KH VSHFLILF DXWKHQWLFD
DUH DYDLODEOH LQ WKH FROXPQ RIUHQVHYRDLQJJXLG
KWWS ZOWS FQLQIR FRP FQ
6KDUHKROGHUV PDI\ YRWH WKURXJK WKHDW6=6(
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FHUWLILFDWH REWDLQH

\$SSHQGL[

3RZHU RI \$WWRUQH\

, :H KHUHE\ DXWKRUL]H 0U 6XDUHKROGHUV *
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GRFXPHQWV WR EH VLJQHG DW WKH 0HHWLQJ RQ EHKDOI
, :H H[SUHV V P\ RXU YRWLQJ RSLQGDQW WKH WKH \$WBRV

3URSRVDO 1R	3URSRVDO	5HPDUN	\$JUHH	2SSRVH \$E	
		7KRVH EKHNHG LQ WKLV FROXPQ FDQ EH YRWHG RQ			
	*HQHUDO SURSRVDO \$OO SURSRVDOV H[FHSW FXPXODWLYH YRWLQJ SURSRVDOV				
1RQ FXPXODWLYH YRWLQJ SURSRVDO					
	:RUN 5HSRUW RI WKH %RDUG RI 'LUHFWRUV RI WKH &RPSDQ\				

